

*Hamline Church Legacy Circle*

**LETTER OF INTENT FOR A FUTURE GIFT**

I am pleased to become a member of the *Hamline Church Legacy Circle* by making the following type of legacy gift to *Hamline Church*.

- I have included Hamline Church in my will or living trust.
- I have named Hamline Church as beneficiary of an annuity or life insurance policy.
- I have named Hamline Church as beneficiary of a retirement or other financial account.
- I have directed specific asset(s) to Hamline Church under a Transfer on Death (TOD) Form.
- I have arranged a charitable trust or other planned gift for the benefit of Hamline Church.
- I have purchased a charitable gift annuity benefitting Hamline Church.

**Amount of Gift.** If possible, please share with us the approximate value of your gift. As of this date, the estimated current value of my legacy gift is:

\$ \_\_\_\_\_

I have attached a photo copy or scan of the relevant portion of my will, trust, beneficiary form, TOD form, or other planned giving document evidencing my/our gift. It is also helpful for us to have on file any supporting documentation that you may be able to share with us.

**It is my desire that my gift be used in the following manner:**

- As a contribution to the Legacy Fund
- Where the need is the greatest
- To benefit the following program: \_\_\_\_\_

The Hamline Church Endowment Fund is intended to be maintained as an endowment fund subject to the terms of the Endowment Policy. This policy may, under certain circumstances, allow access to principal. Gifts not designated for the Endowment Fund may be used for operating or designated purposes at the time of the gift or over time.

*Please notify us any time you make changes or adjustments to your gift.*

**Recognition of Gift**

The Legacy Circle recognizes individuals who have included Hamline Church in their estate plans. We are grateful to have you join the Legacy Circle!

***Please let us know how we may recognize you as a member of the Legacy Circle.***

(We recognize Legacy Circle members by name only. We do not disclose the amount or nature of your gift.)

\_\_\_\_\_ I am happy to have my name listed as a member of *Hamline Church Legacy Circle*.

\_\_\_\_\_ Thank you, but I/we wish to remain anonymous.

**Name(s)**

\_\_\_\_\_

**Address**

\_\_\_\_\_

\_\_\_\_\_

**Phone/s**

\_\_\_\_\_

**E-mail**

\_\_\_\_\_

\_\_\_\_\_

**As evidence of my desire to provide a legacy of support to Hamline Church United Methodist, I hereby inform Hamline Church that I have made a provision for a gift to the church in my estate plan. I understand that this commitment is revocable and can be modified by me at any time.**

**Donor**

**Signature(s)**

\_\_\_\_\_

**Date**

\_\_\_\_\_

**Please return to:** Hamline Church, Attn: Legacy Circle